

MEDIA RELEASE

Capital Raising Update

Sydney, Australia 8 December 2020 – the Board of Azure Health Technology Limited (**AZT**) has been offered a number of fund-raising proposals from Australia, the US and the UK. The Board is still in the process of considering what would be the best financing route for the Company.

The Company has previously made an Application for Listing to the National Stock Exchange (NSX) who, after their review of the Application, has indicated that it would receive an application from the Company for listing. A major shareholder of the Company has confirmed support of this listing by underwriting the majority amount of the funds to be raised, should this option be pursued.

With the view to commit to the most suitable fund-raising route by the end of the year, the Board has resolved to continue the preparation work in relation to the NSX listing while assessing all options available.

It is expected that the Company will pursue the chosen option and have it completed in the first quarter of 2021.

This announcement has been approved for release by the Board of Azure Health Technology Limited.

For more information please contact:

Dr Glenn Tong
CEO and Managing Director
Tel: +61 (0) 412 193 350

Ms Catriona Glover
Company Secretary
Tel: +61 (0) 402 328 200

About Azure Health Technology Limited

Azure Health Technology Limited (AZT) is an Australian public unlisted biotechnology company developing and commercialising novel dietary supplements and prescription medicines based on natural products (tocotrienols) which have wide therapeutic potential, including: Delayed Onset Muscle Soreness, muscle recovery, exercise endurance, Non-Alcoholic Fatty Liver Disease (NAFLD), Non-Alcoholic SteatoHepatitis (NASH), pancreatic cancer, hyperlipidaemia, hypertension and diabetes. AZT owns and controls patent and other intellectual property rights for novel approaches to non-invasively delivering tocotrienols directly to the target tissues. The Company has a product development program for evidence-based nutraceuticals and a clinical development program for prescription medicines. For more information see: www.azureht.com.au
